## 301AA - Advanced Programming

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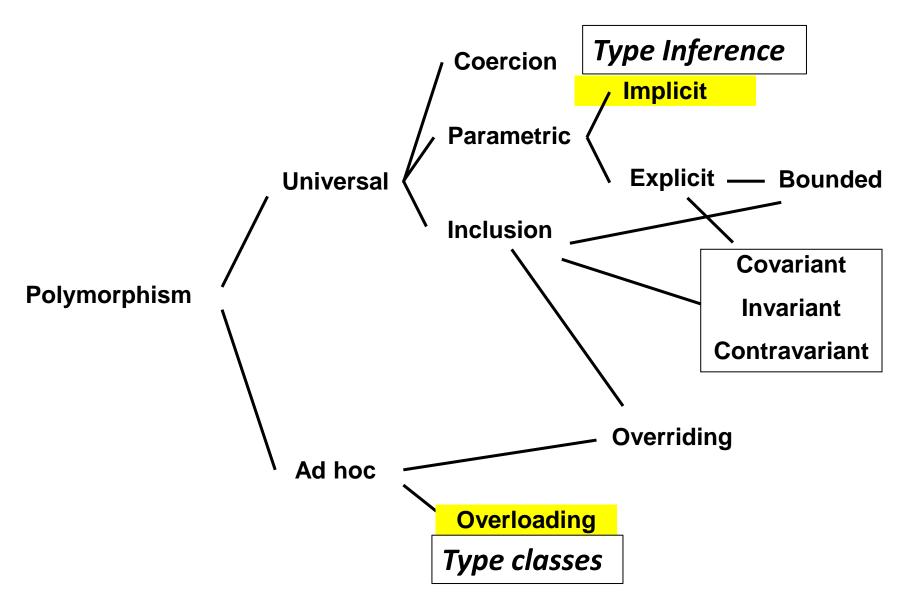
AP-16: Type Classes & Type Inference in Haskell

### Core Haskell

- Basic Types
  - Unit
  - Booleans
  - Integers
  - Strings
  - Reals
  - Tuples
  - Lists
  - Records

- Patterns
- Declarations
- Functions
- Polymorphism
- Type declarations
- Type Classes
- Monads
- Exceptions

# Polymorphism in Haskell



# Ad hoc polymorphism: overloading

- Present in all languages, at least for built-in arithmetic operators: +, \*, -, ...
- Sometimes supported for user defined functions (Java, C++, ...)
- C++, Haskell allow overloading of primitive operators
- The code to execute is determined by the type of the arguments, thus
  - early binding in statically typed languages
  - late binding in dynamically typed languages

### Overloading: an example

Function for squaring a number:

```
sqr(x) { return x * x; }
```

Typed version (like in C) :

```
int sqr(int x) { return x * x; }
```

Multiple versions for different types:

```
int sqrInt(int x) { return x * x; }
double sqrDouble(double x) { return x * x; }
```

Overloading (Java, C++):

```
int sqr(int x) { return x * x; }
double sqr(double x) { return x * x; }
```

But which type can be inferred by ML/Haskell?

```
> sqr x = x * x
```

### Overloading besides arithmetic

Some functions are "fully polymorphic"

```
length :: [w] -> Int
```

Many useful functions are less polymorphic

```
member :: [w] -> w -> Bool
```

Membership only works for types that support equality.

```
sort :: [w] -> [w]
```

• List sorting only works for types that support ordering.

### Overloading Arithmetic, Take 1

 Allow functions containing overloaded symbols to define multiple functions:

```
square x = x * x -- legal
-- Defines two versions:
-- Int -> Int and Float -> Float
```

But consider:

```
squares (x,y,z) =
    (square x, square y, square z)
-- There are 8 possible versions!
```

 Approach not widely used because of exponential growth in number of versions.

### Overloading Arithmetic, Take 2

Basic operations such as + and \* can be overloaded,
 but not functions defined from them

- Standard ML uses this approach.
- Not satisfactory: Programmers cannot define functions that implementation might support

### Overloading Equality, Take 1

 Equality defined only for types that admit equality: types not containing function types or abstract types.

```
3 * 3 == 9 -- legal

'a' == 'b' -- legal

\x->x == \y->y+1 -- illegal
```

- Overload equality like arithmetic ops + and \* in SML.
- But then we can't define functions using '==':

```
member [] y = False
member (x:xs) y = (x==y) || member xs y

member [1,2,3] 3 -- ok if default is Int
member "Haskell" 'k' -- illegal
```

Approach adopted in first version of SML.

### Overloading Equality, Take 2

Make type of equality fully polymorphic

```
(==) :: a -> a -> Bool
```

Type of list-membership function

```
member :: [a] -> a -> Bool
```

- Miranda used this approach. But...
  - equality applied to a function yields a runtime error
  - equality applied to an abstract type compares the underlying representation, which violates abstraction principles

### Overloading Equality, Take 3

Make equality polymorphic in a limited way:

```
(==) :: a(==) -> Bool
```

where a(==) is type variable restricted to types with equality

Now we can type the member function:

 Approach used in SML today, where the type a(==) is called an eqtype variable and is written "a (while normal type variables are written 'a)

## Type Classes

- Type classes solve these problems
  - Idea: Generalize ML's eqtypes to arbitrary types
  - Provide concise types to describe overloaded functions, so no exponential blow-up
  - Allow users to define functions using overloaded operations, eg, square, squares, and member
  - Allow users to declare new collections of overloaded functions: equality and arithmetic operators are not privileged built-ins
  - Fit within type inference framework

### Behind type classes: Intuition

 A function to sort lists can be passed a comparison operator as an argument:

- This allows the function to be parametric
- We can build on this idea ...

### Intuition (continued)

Consider the "overloaded" parabola function

```
parabola x = (x * x) + x
```

 We can rewrite the function to take the operators it contains as an argument

```
parabola' (plus, times) x = plus (times x x) x
```

- The extra parameter is a "dictionary" that provides implementations for the overloaded ops.
- We have to rewrite all calls to pass appropriate implementations for plus and times:

```
y = parabola'(intPlus,intTimes) 10
z = parabola'(floatPlus, floatTimes) 3.14
```

## Systematic programming style

```
-- Dictionary type
data MathDict a = MkMathDict (a->a->a) (a->a->a)
-- Accessor functions
                                          Type class declarations will
get plus :: MathDict a -> (a->a->a)
                                          generate Dictionary type
get plus (MkMathDict p t) = p
                                          and selector functions
get times :: MathDict a -> (a->a->a)
get times (MkMathDict p t) = t
-- "Dictionary-passing style"
parabola :: MathDict a -> a -> a
parabola dict x = let plus = get plus dict
                       times = get times dict
                   in plus (times x x) x
```

## Systematic programming style

Type class **instance declarations** produce instances of the Dictionary

```
-- Dictionary type
data MathDict a = MkMathDict (a->a->a) (a->a->a)
-- Dictionary construction
intDict = MkMathDict intPlus intTimes
floatDict = MkMathDict floatPlus floatTimes
-- Passing dictionaries
y = parabola intDict 10
z = parabola floatDict 3.14
```

Compiler will add a dictionary parameter and rewrite the body as necessary

### Type Class Design Overview

#### Type class declarations

- Define a set of operations, give the set a name
- Example: Eq a type class
  - operations == and \= with type a -> a -> Bool

#### Type class instance declarations

- Specify the implementations for a particular type
- For Int instance, == is defined to be integer equality

### Qualified types (or Type Constraints)

Concisely express the operations required on otherwise polymorphic type

```
member:: Eq w \Rightarrow w \rightarrow [w] \rightarrow Bool
```

"for all types w that support the Eq operations"

## **Qualified Types**

```
Member :: Eq w \Rightarrow w \Rightarrow [w] \Rightarrow Bool
```

If a function works for every type with particular properties, the type of the function says just that:

Otherwise, it must work for any type

```
reverse :: [a] -> [a]
filter :: (a -> Bool) -> [a] -> [a]
```

Works for any type 'n' that supports the Num operations

### Type Classes

```
square :: Num n => n -> n
square x = x*x
```

```
instance Num Int where
  a + b = intPlus a b
  a * b = intTimes a b
  negate a = intNeg a
  ...etc...
```

The class declaration says what the Num operations are

An instance declaration for a type T says how the Num operations are implemented on T's

```
intPlus :: Int -> Int -> Int
intTimes :: Int -> Int -> Int
etc, defined as primitives9
```

### **Compiling Overloaded Functions**

#### When you write this...

```
square :: Num n => n -> n
square x = x*x
```

#### ...the compiler generates this

```
square :: Num n \rightarrow n \rightarrow n square d x = (*) d x x
```

The "Num n =>" turns into an extra value argument to the function. It is a value of data type Num n and it represents a dictionary of the required operations.

A value of type (Num n) is a dictionary of the Num operations for type n

### Compiling Type Classes

#### When you write this...

```
square :: Num n => n -> n
square x = x*x
```

The class decl translates to:
A data type decl for Num
A selector function for each class operation

#### ...the compiler generates this

```
square :: Num n -> n -> n
square d x = (*) d x x
```

A value of type (Num n) is a dictionary of the Num operations for type n

### Compiling Instance Declarations

#### When you write this...

```
square :: Num n => n -> n square x = x*x
```

#### ...the compiler generates this

```
square :: Num n \rightarrow n \rightarrow n square d x = (*) d x x
```

```
instance Num Int where
  a + b = intPlus a b
  a * b = intTimes a b
  negate a = intNeg a
  ...etc...
```

An instance decl for type T translates to a value declaration for the Num dictionary for T

A value of type (Num n) is a dictionary of the Num operations for type n

### Implementation Summary

- Each overloaded symbol has to be introduced in at least one type class.
- The compiler translates each function that uses an overloaded symbol into a function with an extra parameter: the dictionary.
- References to overloaded symbols are rewritten by the compiler to lookup the symbol in the dictionary.
- The compiler converts each type class declaration into a dictionary type declaration and a set of selector functions.
- The compiler converts each instance declaration into a dictionary of the appropriate type.
- The compiler rewrites calls to overloaded functions to pass a dictionary. It uses the static, qualified type of the function to select the dictionary.

### Functions with Multiple Dictionaries

```
squares :: (Num a, Num b, Num c) => (a, b, c) -> (a, b, c) squares(x,y,z) = (square x, square y, square z)
```



Note the concise type for the squares function!

Pass appropriate dictionary on to each square function.

### Compositionality

Overloaded functions can be defined from other overloaded functions:

```
sumSq :: Num n => n -> n -> n
sumSq x y = square x + square y
```



```
sumSq :: Num n \rightarrow n \rightarrow n \rightarrow n sumSq d x y = (+) d (square d x)

(equare d y)
```

Extract addition operation from d

Pass on d to square

### Compositionality

Build compound instances from simpler ones:

```
class Eq a where
  (==) :: a -> a -> Bool
instance Eq Int where
 (==) = intEq -- intEq primitive equality
instance (Eq a, Eq b) \Rightarrow Eq(a,b) where
  (u,v) == (x,y) = (u == x) && (v == y)
instance Eq a => Eq [a] where
  (==) [] = True
  (==) (x:xs) (y:ys) = x==y && xs == ys
 (==) _ = False
```

### **Compound Translation**

Build compound instances from simpler ones.



```
data Eq = MkEq (a->a->Bool) -- Dictionary type
(==) (MkEq eq) = eq -- Selector
dEqList :: Eq a -> Eq [a] -- List Dictionary
dEqList d = MkEq eql
   where
   eql [] = True
   eql (x:xs) (y:ys) = (==) d x y && eql xs ys
   eql _ = False
```

### Many Type Classes

- Eq: equality
- Ord: comparison
- Num: numerical operations
- Show: convert to string
- Read: convert from string
- Testable, Arbitrary: testing.
- Enum: ops on sequentially ordered types
- Bounded: upper and lower values of a type
- Generic programming, reflection, monads, ...
- And many more.

### Subclasses

We could treat the Eq and Num type classes separately

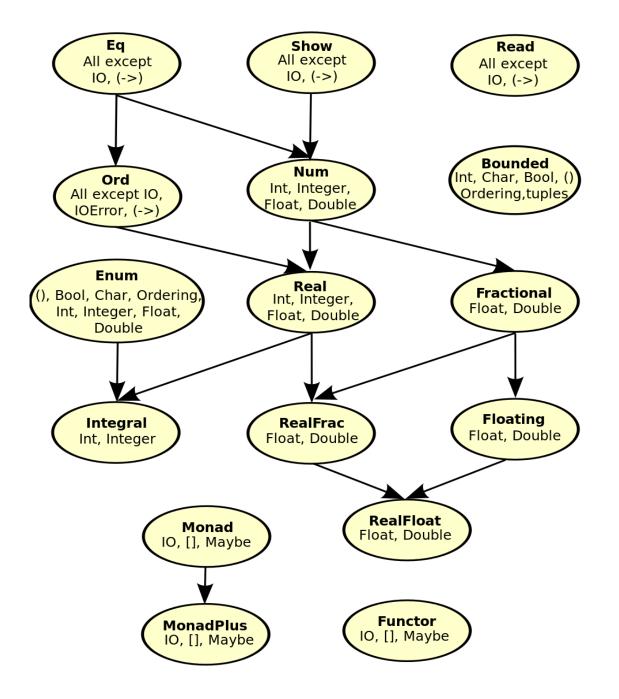
```
memsq :: (Eq a, Num a) => a -> [a] -> Bool
memsq x xs = member (square x) xs
```

- But we expect any type supporting Num to also support Eq
- A subclass declaration expresses this relationship:

```
class Eq a => Num a where
(+) :: a -> a -> a
(*) :: a -> a -> a
```

With that declaration, we can simplify the type of the function

```
memsq :: Num a => a -> [a] -> Bool
memsq x xs = member (square x) xs
```



### **Default Methods**

Type classes can define "default methods"

```
-- Minimal complete definition:
-- (==) or (/=)

class Eq a where

(==) :: a -> a -> Bool

x == y = not (x /= y)

(/=) :: a -> a -> Bool

x /= y = not (x == y)
```

 Instance declarations can override default by providing a more specific definition.

### Deriving

 For Read, Show, Bounded, Enum, Eq, and Ord, the compiler can generate instance declarations automatically

```
data Color = Red | Green | Blue
     deriving (Show, Read, Eq. Ord)
Main>:t show
show :: Show a => a -> String
Main> show Red
"Red"
Main> Red < Green
True
Main>:t read
read :: Read a => String -> a
Main> let c :: Color = read "Red"
Main> c
Red
```

Ad hoc: derivations apply only to types where derivation code works

### **Numeric Literals**

```
class Num a where
  (+) :: a -> a -> a
  (-) :: a -> a -> a
  fromInteger :: Integer -> a
   ...

inc :: Num a => a -> a
inc x = x + 1
```

Even literals are overloaded.

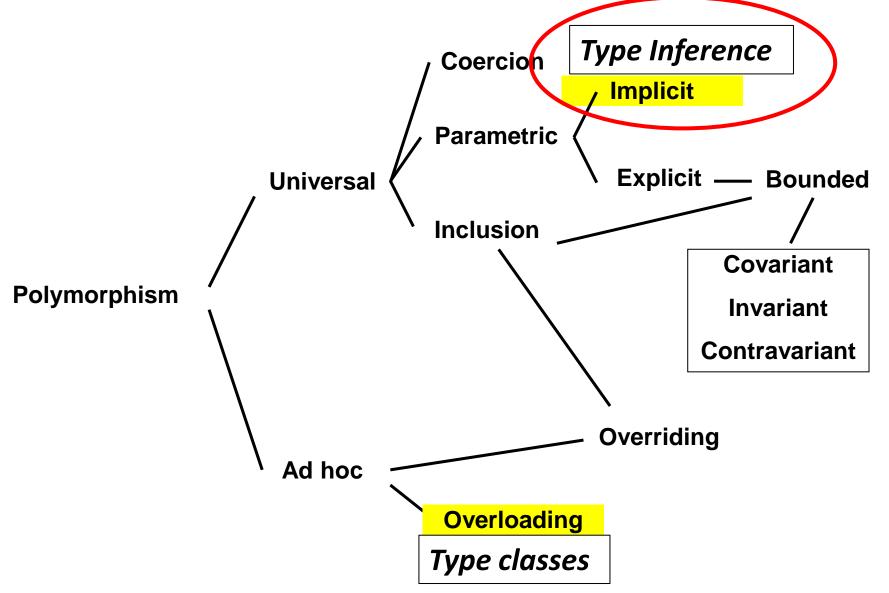
1 :: (Num a) => a

```
"1" means
"fromInteger 1"
```

#### Advantages:

- Numeric literals can be interpreted as values of any appropriate numeric type
- Example: 1 can be an Integer or a Float or a userdefined numeric type.

Polymorphism in Haskell



## Type Checking vs Type Inference

Standard type checking:

```
int f(int x) { return x+1; };
int g(int y) { return f(y+1)*2; };
```

- Examine body of each function
- Use declared types to check agreement
- Type inference:

```
int f(int x) { return x+1; };
int g(int y) { return f(y+1)*2; };
```

 Examine code without type information. Infer the most general types that could have been declared.

### Why study type inference?

- Reduces syntactic overhead of expressive types,
   still allowing for static type checking
- Guaranteed to produce most general type
- Originally developed for functional languages,
   now used more and more in any kind of languages
- Illustrative example of a flow-insensitive static analysis algorithm

## **History & Complexity**

- Original type inference algorithm
  - Invented by Haskell Curry and Robert Feys for the simply typed lambda calculus in 1958
- In 1969, J. Roger Hindley
  - extended the algorithm to a richer language and proved it always produced the most general type
- In 1978, Robin Milner
  - independently developed and equivalent algorithm, called algorithm W, during his work designing ML.
- In 1982, Luis Damas proved the algorithm was complete.
- When Hindley/Milner type inference algorithm was developed, its complexity was unknown. In 1989, Kanellakis, Mairson, and Mitchell proved that the problem was exponential-time complete
- Usually linear in practice though...
  - Running time is exponential in the depth of polymorphic declarations

#### uHaskell

- Subset of Haskell to explain type inference.
  - Haskell and ML both have overloading
  - Will do not consider overloading now

#### Type Inference: Basic Idea

Example

```
f x = 2 + x -- a simple declaration
```

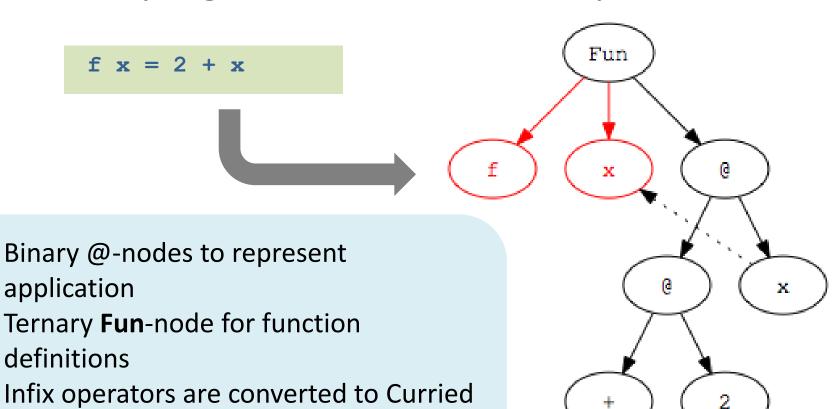
- What is the type of £?
  - + has type: Int  $\rightarrow$  Int  $\rightarrow$  Int (with overloading would be Num  $a \Rightarrow a \rightarrow a \rightarrow a$ )
  - 2 has type: Int

Since we are applying + to x we need x :: Int

Therefore f x = 2 + x has type Int  $\rightarrow$  Int

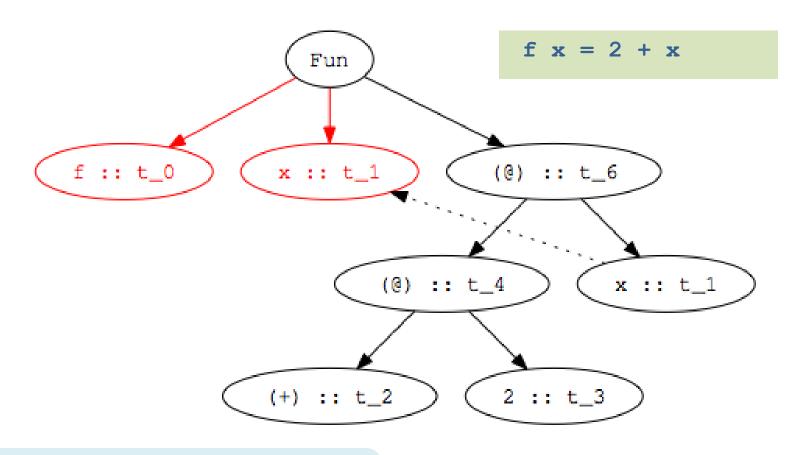
#### Step 1: Parse Program

Parse program text to construct parse tree.



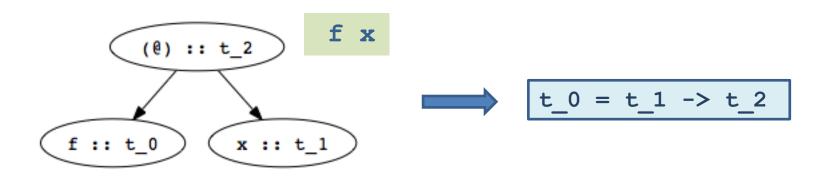
function application during parsing: 2 + x (+) 2 x

#### Step 2: Assign type variables to nodes



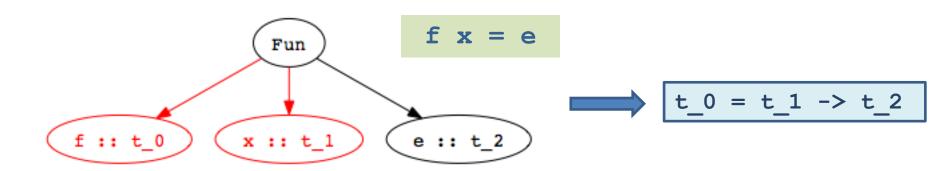
Variables are given same type as binding occurrence.

#### Constraints from Application Nodes



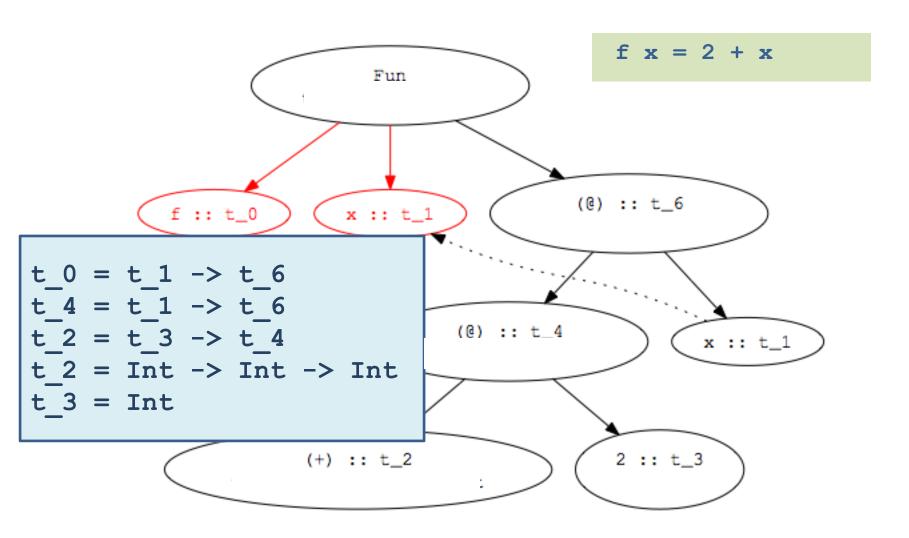
- Function application (apply f to x)
  - Type of **f** (t\_0 in figure) must be domain → range.
  - Domain of f must be type of argument x (t\_1)
  - Range of f must be result of application (t\_2)
  - **Constraint**:  $t_0 = t_1 -> t_2$

#### Constraints from Abstractions

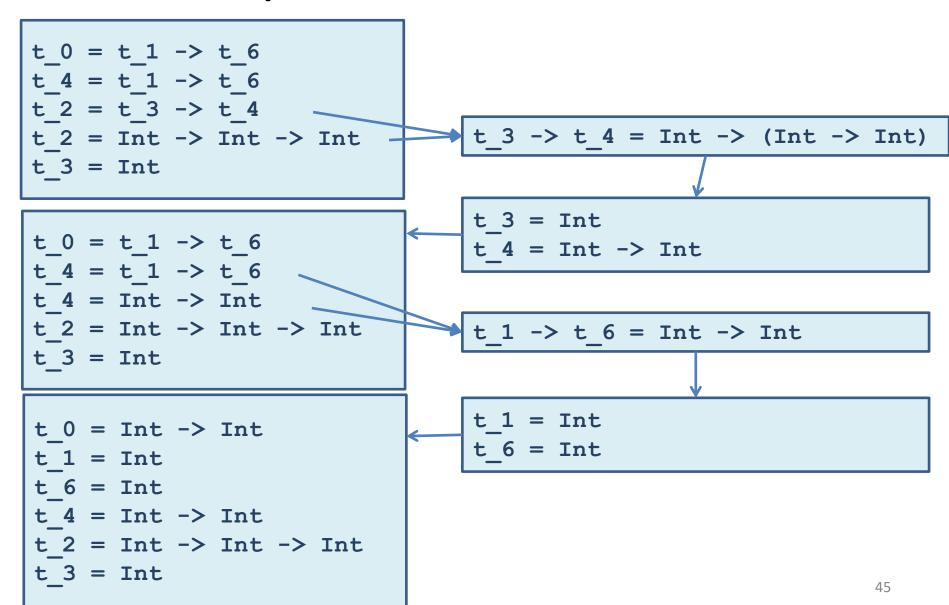


- Function declaration:
  - Type of f (t\_0) must domain  $\rightarrow$  range
  - Domain is type of abstracted variable x (t\_1)
  - Range is type of function body e (t\_2)
  - Constraint: t\_0 = t\_1 -> t\_2

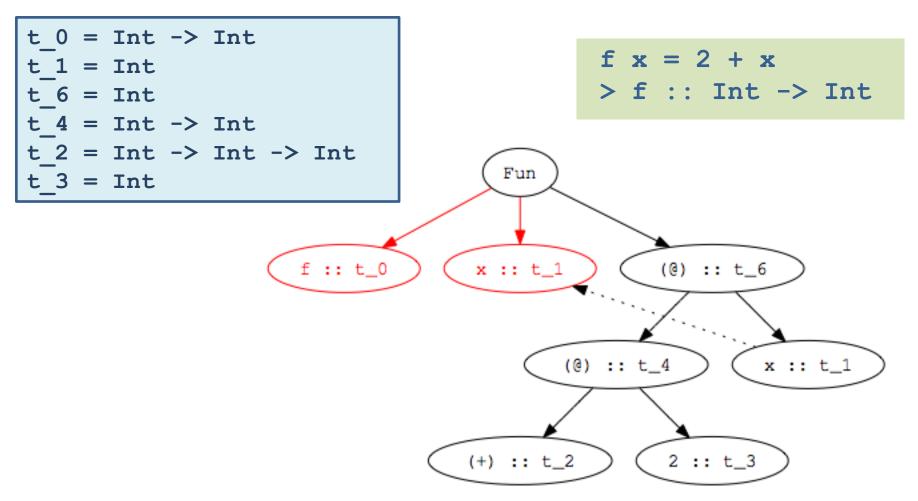
## Step 3: Add Constraints



## **Step 4: Solve Constraints**



# Step 5: Determine type of declaration



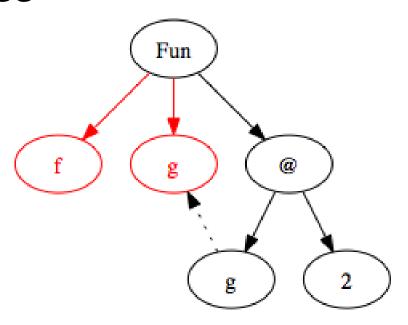
## Type Inference Algorithm

- Parse program to build parse tree
- Assign type variables to nodes in tree
- Generate constraints:
  - From environment: constants (2), built-in operators (+), known functions (tail).
  - From shape of parse tree: e.g., application and abstraction nodes.
- Solve constraints using unification
- Determine types of top-level declarations

• Example:

```
f g = g 2
> f :: (Int -> t_4) -> t_4
```

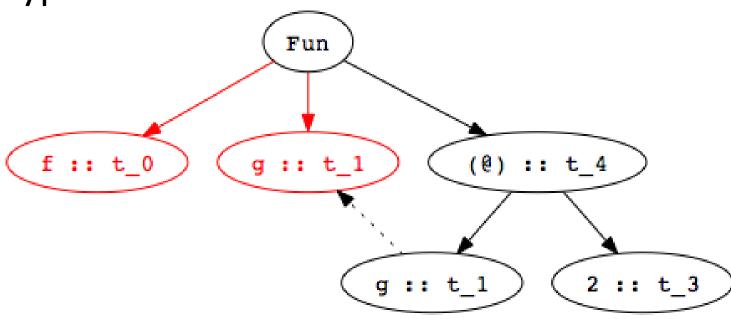
Step 1: Build Parse Tree



• Example:

• Step 2:

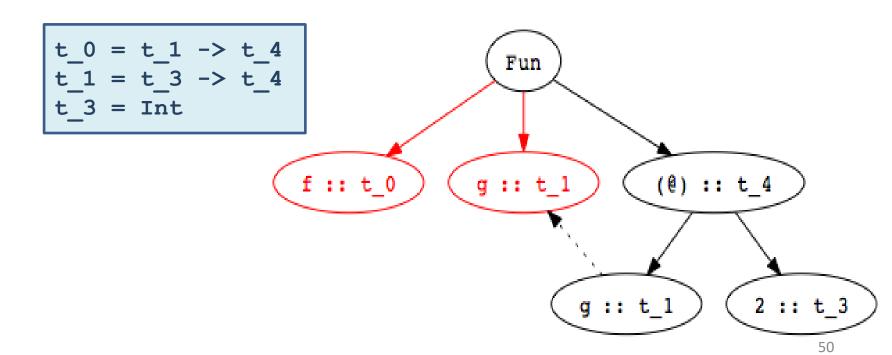
Assign type variables



• Example:

• Step 3:

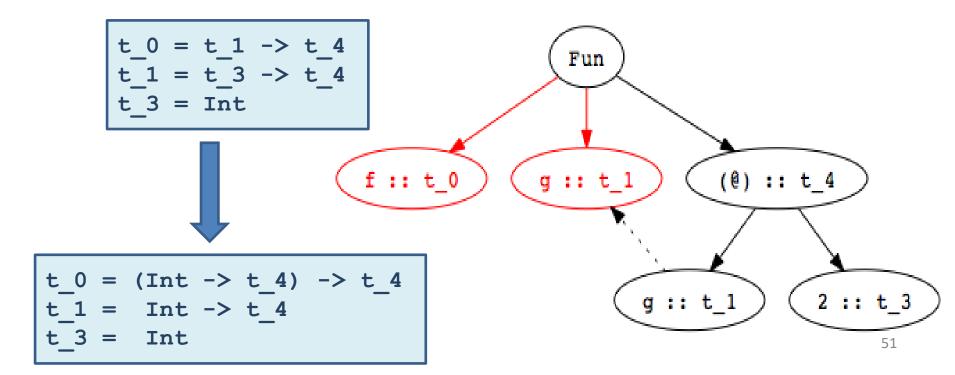
Generate constraints



• Example:

• Step 4:

Solve constraints



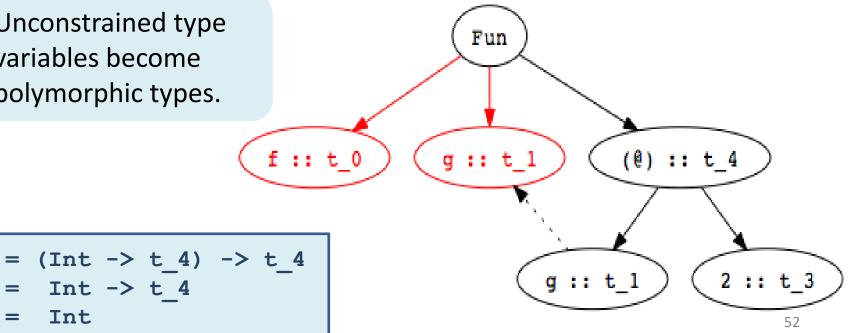
Example:

• Step 5:

Determine type of top-level declaration

Unconstrained type variables become polymorphic types.

Int -> t 4



# Using Polymorphic Functions

Possible applications:

```
add x = 2 + x
> add :: Int -> Int

f add
> 4 :: Int
```

```
isEven x = mod (x, 2) == 0
> isEven:: Int -> Bool

f isEven
> True :: Bool
```

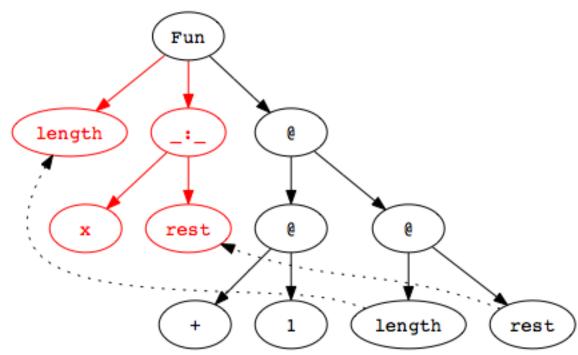
## Polymorphic Datatypes

Functions may have multiple clauses

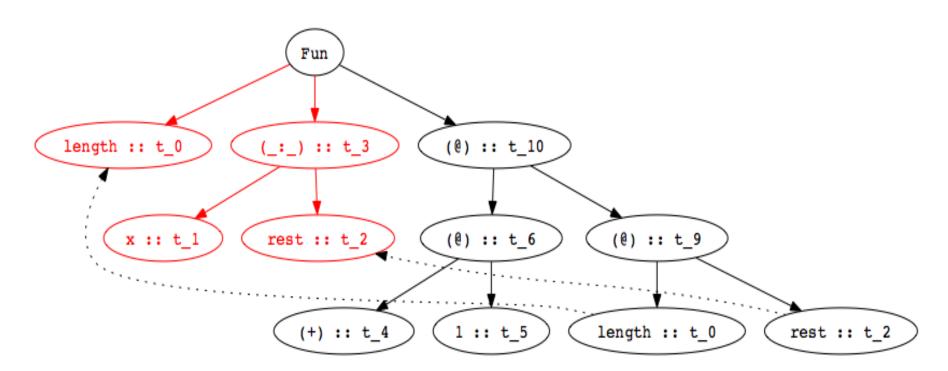
```
length [] = 0
length (x:rest) = 1 + (length rest)
```

- Type inference
  - Infer separate type for each clause
  - Combine by adding constraint that all clauses must have the same type
  - Recursive calls: function has same type as its definition

- Example: length (x:rest) = 1 + (length rest)
- Step 1: Build Parse Tree

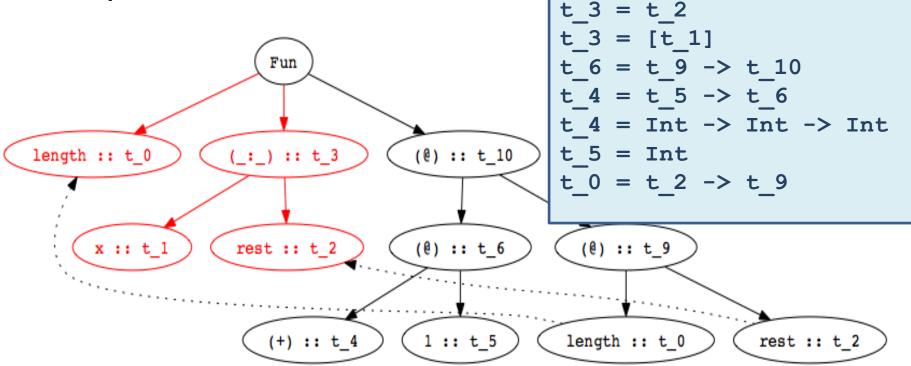


- Example: length (x:rest) = 1 + (length rest)
- Step 2: Assign type variables



• Example: length (x:rest) = 1 + (length rest)

• Step 3: Generate constraints t\_0 = t\_3 -> t\_10 t 3 = t 2



Example: length (x:rest) = 1 + (length rest) Step 3: Solve Constraints  $t_0 = t_3 \rightarrow t_10$ Fun  $6 = t 9 \rightarrow t 10$  $4 = Int \rightarrow Int \rightarrow Int$ (\_:\_) :: t\_3 t 5 = Intlength :: t\_0 (@) :: t\_10  $t 0 = t 2 -> t_9$ x:: t1 (0) :: t\_6 (@) :: t\_9 rest :: t\_2 1 :: t\_5 length :: t\_0 (+) :: t<sub>4</sub> rest :: t 2

## Multiple Clauses

Function with multiple clauses

```
append ([],r) = r
append (x:xs, r) = x : append (xs, r)
```

- Infer type of each clause
  - First clause:

```
> append :: ([t_1], t_2) -> t_2
```

– Second clause:

```
> append :: ([t_3], t_4) -> [t_3]
```

Combine by equating types of two clauses

```
> append :: ([t_1], [t_1]) -> [t_1]
```

## Most General Type

Type inference produces the most general type

```
map (f, [] ) = []
map (f, x:xs) = f x : map (f, xs)
> map :: (t_1 -> t_2, [t_1]) -> [t_2]
```

Functions may have many less general types

```
> map :: (t_1 -> Int, [t_1]) -> [Int]
> map :: (Bool -> t_2, [Bool]) -> [t_2]
> map :: (Char -> Int, [Char]) -> [Int]
```

 Less general types are all instances of most general type, also called the *principal type*

# Type Inference with overloading

- In presence of overloading (Type Classes), type inference infers a qualified type Q => T
  - T is a Hindley Milner type, inferred as seen before
  - Q is set of type class predicates, called a constraint
- Consider the example function:

```
example z xs =
   case xs of
   []   -> False
   (y:ys) -> y > z || (y==z && ys == [z])
```

- Type T is a -> [a] -> Bool
- Constraint Q is { Ord a, Eq a, Eq [a]}

```
Ord a because y>z
Eq a because y==z
Eq [a] because ys == [z]
```

# Simplifying Type Constraints

- Constraint sets Q can be simplified:
  - Eliminate duplicates
    - (Eq a, Eq a) simplifies to Eq a
  - Use an instance declaration
    - If we have instance Eq a => Eq [a],
       then (Eq a, Eq [a]) simplifies to Eq a
  - Use a class declaration
    - If we have class Eq a => Ord a where ...,
       then (Ord a, Eq a) simplifies to Ord a
- Applying these rules,
  - (Ord a, Eq a, Eq[a]) simplifies to Ord a

# Type Inference with overloading

Putting it all together:

```
example z xs =
   case xs of
   []   -> False
   (y:ys) -> y > z || (y==z && ys ==[z])
```

- -T = a -> [a] -> Bool
- -Q = (Ord a, Eq a, Eq [a])
- Q simplifies to Ord a
- example :: Ord a => a -> [a] -> Bool

#### **Detecting Errors**

 Errors are detected when predicates are known not to hold:

```
Prelude> 'a' + 1
  <interactive>:33:1: error:
    • No instance for (Num Char) arising from a use of '+'
    • In the expression: 1 + 'a'
    In an equation for 'it': it = 1 + 'a'
```